

2666.HK

环球医疗企业通讯

2024 年 06 月



通用环球医疗集团有限公司
GENERTEC UNIVERSAL MEDICAL GROUP CO., LTD.

环球医疗（2666.HK）近三个月股价表现



数据来源：K线图—[环球医疗 \(umcare.cn\)](http://umcare.cn)

公司公告

2024/06/05 本公司全资附属公司中国环球租赁有限公司完成于中国境内公开发行公司债（第四期）（可持续挂钩）

本公告乃由通用环球医疗集团有限公司（「本公司」）根据香港联合交易所有限公司证券上市规则（「上市规则」）第 13.09(2)(A)条及香港法例第 571 章证券及期货条例第 XIVA 部内幕消息条文（定义见上市规则）作出。兹提述本公司于二零二四年五月三十一日刊发的公告（「该公告」），内容有关本公司的全资附属公司中国环球租赁有限公司（「发行人」）在中华人民共和国（「中国」）境内公开发行二零二四年第四期公司债券（可持续挂钩）（「本期公司债」）。除非文义另有所指，本公告所用词与该公告所界定者具有相同含义。本公司欣然宣布本期公司债已于二零二四年六月五日在中国完成发行。本期公司债最终发行本金总额为人民币 10 亿元，自二零二四年六月五日起基础期限为五年（附第 3 年末及第 4 年末发行人赎回选择权、调整票面利率选择权及投资者回售选择权），固定利率为 2.43%。本期公司债设定利率调整机制，并根据可持续发展绩效目标完成情况从第三个计息年度起执行。发行价格为每张人民币 100 元，发行价格等值于本期公司债面值的 100%。

2024/06/07 于 2024 年 6 月 7 日举行之股东周年大会的投票表决结果

通用环球医疗集团有限公司 GENERTEC UNIVERSAL MEDICAL GROUP COMPANY LIMITED（「本公司」）于 2024 年 6 月 7 日举行之股东周年大会（「股东周年大会」）上，所有列载于日期为 2024 年 5 月 16 日的股东周年大会通知内的决议案均获本公司股东以投票方式表决通过。股东周年大会之投票表决结果如下：

普通决议案		投票股数 (概约百分比%)	
		赞成	反对
1.	省览及审议本公司截至 2023 年 12 月 31 日止年度之经审核合并财务报表、本公司董事（「董事」）会报告及本公司核数师（「核数师」）报告。	937,277,699 (98.92 %)	10,186,030 (1.08 %)
2.	宣派截至 2023 年 12 月 31 日止年度之末期股息每股 0.35 港元。	947,463,699 (100.00 %)	530 (0.00 %)

3(a).	重选陈仕俗先生为董事。	910,791,508 (96.13 %)	36,672,721 (3.87 %)
3(b).	重选王琳女士为董事。	930,990,324 (98.26 %)	16,473,905 (1.74 %)
3(c).	重选徐明先生为董事。	925,806,447 (97.71 %)	21,657,772 (2.29 %)
3(d).	重选朱梓阳先生为董事。	925,310,647 (97.66 %)	22,153,582 (2.34 %)
3(e).	重选李引泉先生为董事。	904,069,270 (95.42 %)	43,394,949 (4.58 %)
4.	授权董事会(「董事会」)厘定董事酬金。	943,169,629 (99.55 %)	4,294,600 (0.45 %)
5.	续聘安永会计师事务所为核数师及授权董事会厘定其酬金。	944,956,494 (99.74 %)	2,507,735 (0.26 %)
6.	授予董事一般授权，以购回不超过于本决议案获通过当日本公司已发行股份总数 10%之本公司股份。	945,127,494 (99.75 %)	2,336,735 (0.25 %)
7.	授予董事一般授权，以发行、配发及处理不超过于本决议案获通过当日本公司已发行股份总数 20%之本公司额外股份。	833,430,389 (87.96 %)	114,033,840 (12.04 %)
8.	藉加上本公司购回的股份总数，以扩大授予董事发行、配发及处理本公司股本中额外股份的一般授权。	834,666,568 (88.09 %)	112,797,661 (11.91 %)
9.	审议及批准 2024 年融资租赁框架协议（定义 见本公司日期为 2024 年 5 月 16 日之通函（「该通函」））项下持续关连交易及截至 2026 年 12 月 31 日止三个年度的建议年度上限（载于该通函）。	299,984,997 (100.00 %)	532 (0.00 %)

如该通函所述，通用技术集团为本公司控股股东，持有本公司已发行股本总额的约 39.68%（即 750,651,700 股）。因此，通用技术集团及其联系人已于股东周年大会上就批准 2024 年融资租赁框架协议项下持续关连交易及其建议年度上限的普通决议案放弃投票。通用技术集团及其联系人有权于股东周年大会上就其他决议案进行投

票。于股东周年大会当日，本公司已发行股份总数为 1,891,539,661 股，因此，有权出席股东周年大会并可批准 2024 年融资租赁框架协议项下持续关连交易及其建议年度上限的普通决议案表决的股份总数为 1,140,887,961 股，及有权出席股东周年大会并可就上述其他决议案表决之股份总数为 1,891,539,661 股。除上文所披露者外，概无任何股东就股东周年大会上提呈的任何决议案表决需受限制。执行董事陈仕俗先生及王琳女士、非执行董事徐明先生以及独立非执行董事邹小磊先生及李引泉先生亲身出席股东周年大会。执行董事王文兵先生、非执行董事陈启刚先生、童朝银先生及朱梓阳先生以及独立非执行董事许志明先生及陈晓峰先生以视频会议方式出席股东周年大会。本公司的股份过户登记处，香港中央证券登记有限公司，获委任为股东周年大会的点票监察员。

2024/06/19 调整于二零二六年到期的 90,000,000 美元有担保可换股债券之换股价

根据可换股债券的条款及条件，由于本公司宣派及派付股息，换股价将由 6.09 港元调整为 5.89 港元。换股价之调整将自二零二四年六月十九日起生效。除调整外，可换股债券的其他条款及条件均维持不变。

兹提述(I)本公司日期为二零二零年十二月二十九日、二零二一年三月二十五日之公告（「该等公告」）及日期为二零二一年一月十四日之通函（「该通函」），内容有关发行于二零二六年到期的 150,000,000 美元有担保可换股债券；(II)本公司日期为二零二一年六月十日、二零二二年六月十日及二零二三年六月十五日之公告，内容有关调整换股价；(III)本公司日期为二零二四年二月二十二日之公告，内容有关于二零二六年到期的 150,000,000 美元有担保可换股债券持有人部分行使认沽期权；及(IV)本公司日期为二零二四年六月七日之周年股东大会投票结果公告（「投票结果公告」）。除非文义另有所指，本公告所用词与该等公告及该通函所界定者具有相同含义。

换股价调整

根据可换股债券的条款及条件，其中包括倘及每当担保人向股东派付或宣派／宣布任何现金股息或分派（按总额基准）（惟换股价须根据债券契据第 5.4(B)项条件作出调整除外）连同同一年度向股东派付或宣派／宣布的所有过往现金股息或分派（按总额基准）高于门槛金额（如下文定义），换股价须透过将紧接派付或宣派／宣布该现金股息或分派当日之前的最后交易日前的有效换股价乘以下列分数予以调整：

$$\frac{A - (B - C)}{A}$$

当中：

A 为一股股份于该现金股息或分派公开宣派／宣布日期前最后一个交易日的现行市价；B 为一股股份应占有关现金股息或分派以及于同一年度向股东派付或宣派／宣布的所有过往现金股息或分派（各自按总额基准）的总额；及 C 为相当于每股股份 0.22 港元的现金股息或分派金额，可根据可换股债券条款及条件相关条文对换股价作出的任何调整按比例调整（「门坎金额」）。该调整将（视情况而定）(I) 于派付或宣派／宣布有关现金股息或分派当日，或(II) 倘记录日期已订，则于紧随该记录日期（「记录日期」）后生效。如投票结果公告宣布，股东已经批准向于二零二四年六月十八日名列本公司股东名册的股东宣布及支付截至二零二三年十二月三十一日止年度的末期股息每股 0.35 港元（「股息」）。根据可转换债券的条款和条件，换股价将从 6.09 港元调整为 5.89 港元，自二零二四年六月十九日(香港时间)起生效，即紧随有关宣布及支付股息的记录日期（「调整」）。除调整外，可转换债券的其他条款及条件均维持不变。截至本公告之日，本公司已发行股份总数为 1,891,539,661 股。于调整后及假设尚未偿还的 90,000,000 美元可换股债券已悉数转换，该等可换股债券将转换为 118,708,319 股换股股份，约占 6.28% 的本公司截至本公告日期的已发行股本，约占 5.91% 的本公司经换股股份发行后所扩大的已发行股本（假设本公司的已发行股本并无其他变动）。

公司新闻

2024/06/11 通用技术环球医疗首单境外 ESG 银团贷款和境外 ESG 双边贷款成功落地

近日，通用技术环球医疗可持续发展挂钩（以下简称 ESG）两笔境外贷款荣获业界大奖和权威机构认证，同时实现了公司 ESG 境外贷款“零”的突破。其中，首笔境外 ESG 银团贷款，额度为 6.27 亿美元，期限 3 年，由农业银行香港分行作为牵头行和代理行，由香港品质保证局认证，创下香港市场首个医疗行业可持续发展挂钩贷款纪录，荣获国际权威财经杂志《财资》“中国离岸最佳可持续发展挂钩贷款（医疗行业）”奖。首单境外 ESG 双边贷款，额度为 1.5 亿美元，期限 1 年，贷款银行为创兴银行，由香港品质保证局认证。作为一项创新型融资工具，可持续发展挂钩贷款将 ESG（环境、社会责任、公司治理）标准与企业运营及业务发展紧密结合，推动企业向可持续的方向发展。环球医疗作为央企控股上市公司，深入贯彻国务院国资委工作部署，积极将 ESG 理念融入公司治理，致力于实现经济效益、社会效益和环境效益之间的和谐共生。

未来，环球医疗将持续落实党中央、国务院重要部署，以本次可持续发展挂钩境外银团贷款和双边贷款为起点，积极践行央企责任，不断创新服务国家战略的有效金融手段，将更多优质资金配置到社会责任领域，形成良好的示范效应。



2024/06/13 通用技术环球医疗党委举办学习贯彻习近平新时代中国特色社会主义思想暨党纪学习教育专题读书班

为持续深入学习贯彻习近平新时代中国特色社会主义思想,扎实开展党纪学习教育,近日,通用技术环球医疗党委举办学习贯彻习近平新时代中国特色社会主义思想暨党纪学习教育专题读书班。通用技术集团副总经济师,通用技术环球医疗党委书记、董事会主席陈仕俗主持读书班,公司领导班子参加学习,相关部门人员列席。读书班突出读原著、学原文、悟原理,原原本本学习了习近平总书记关于党的建设的重要思想、习近平总书记关于全面从严治党的重要论述摘编、习近平总书记关于全面深化改革的重要论述、习近平总书记关于高质量发展的重要论述、习近平总书记关于新质生产力的重要论述和习近平总书记“2.26”重要批示精神等相关内容。邀请国家检察官学院教授以“新修订《中国共产党纪律处分条例》解读与案例分析”为题,开展党纪学习教育专题辅导讲座。在深入学习的基础上,读书班紧紧围绕公司党委“一手抓深化改革推动高质量发展,一手抓党的建设全面从严治党”,“两手抓,两手都要硬”的工作要求,分别聚焦高质量发展和全面从严治党进行了两次集中研讨。会议指出,推动高质量发展,是当前和今后一个时期全公司必须跨越的重要一关,是一场需要保持顽强斗志和战略定力的攻坚战、持久战,要进一步深化改革,推动企业高质量发展。

要心怀“国之大者”,勇担央企使命,在服务国家战略中发挥更大作用。深化落实习近平总书记“2.26”重要批示精神,牢牢把握新时代新征程国资央企工作的总目标总原则总要求,站在全局和战略的高度想问题、办事情,自觉服务党和国家工作大局,习近平总书记要求什么,党中央部署什么,国家需要我们干什么,我们就坚定地往什么方向发力。切实用好增强核心功能和提高企业核心竞争力“两个途径”,充分发挥科技创新、产业控制、安全支撑“三个作用”。

要聚焦增强核心功能,持续优化业务布局,推动主业高质量发展。要坚定不移做强做优金融、医疗、产业三大主业,把服务国家战略、服务人民美好生活作为核心使命和奋斗目标。综合医疗板块,要提升服务能力,找准服务健康中国战略的着力点,打造高质量央企办医新典范;专科和产业板块,要持续夯实基础、完善布局,打造可复制的运营能力和有影响力的品牌;金融板块要继续优化业务结构,加速推动转型创新,推动金融业务健康发展。

要聚焦提升核心竞争力,持续激发内生动力。要聚焦科技、效率、人才、品牌四个要素,持续深化改革、提升能力,坚定不移推动质量变革、效率变革、动力变革,提升科技创新能力,提升效率和运营能力,加强人才队伍建设,树立良好的品牌形象。

会议指出，全面从严治党是新时代党的自我革命的伟大实践,也是新时代党的建设的鲜明主题。必须始终不渝加强党的领导，持之以恒加强党的建设，推进全面从严治党向纵深发展，不断筑牢“根”和“魂”。

要聚焦“全”的要求，全面推进党的政治建设、思想建设、组织建设、作风建设、纪律建设，把制度建设贯穿其中，深入推进反腐败斗争，把履行全面从严治党政治责任作为抓党建、管权力、促业务、保落实的关键，实现从严治党全方位、无死角。

要聚焦“严”的基调，以当前开展的党纪学习教育为契机，使严的要求、严的标准、严的措施贯彻落实到干部队伍建设全过程，维护好企业发展的良好政治生态。

要聚焦“治”的理念，促进加强党的领导和完善公司治理相统一，按照集团党组“123566”党建工作体系，全面实施“一年塑形、两年健体、三年铸魂”工程，将党的建设深度融入改革发展大局，实现全面从严治党和推动改革发展稳定有机统一、相互促进，为推动实现企业高质量发展提供坚强政治和组织保证。

会议强调，当前环球医疗已经进入了新的发展阶段，内外部环境发生了深刻变化，面临新的发展机遇和挑战。必须发扬自我革命精神，以中央和集团巡视整改为契机，刀刃向内，开展一场深刻的自我革命，一手抓改革发展，推动高质量发展；一手抓党的建设，全面从严治党。两手抓，两手都要硬。始终走在时代前列，展现新担当，彰显新作为，在新时代的“赶考”路上，向党和人民、向集团党组、向职工群众交上一份满意答卷！



2024/06/13 通用技术环球医疗领导赴北京清华长庚医院考察交流

近日，通用技术环球医疗副总经济师、公司董事会主席、党委书记陈仕俗，总经理、党委副书记王文兵，总会计师、党委委员王诗楠带队赴北京清华长庚医院考察交流。

公司领导与中国工程院院士、清华大学临床医学院院长、北京清华长庚医院院长董家鸿，北京清华长庚医院总执行长周碧琴，北京清华长庚医院总会计师林琼菁进行了交流座谈，介绍公司医疗健康业务发展情况、了解北京清华长庚医院概况及临床医学健康城布局情况，并实地考察了未来科学城、理想城项目情况。双方围绕合作共建质子中心、打造旗舰肿瘤医院，在金融、产业、专科等方面开展全方位战略合作进行了深入交流，推动双方优势互补、资源共享、合作共赢。

迈胜医疗高级副总裁时勇及其团队，公司战略运营部、投资部、办公室（党委办公室）及环球迈胜公司有关负责人参加上述活动。



2024/06/19 通用技术环球医疗董事会主席、党委书记陈仕俗一行赴通用鞍钢调研指导工作

6月13日，通用技术集团副总经济师，通用技术环球医疗董事会主席、党委书记陈仕俗，公司副总经理、党委委员杨斌辉赴通用鞍钢调研指导工作。陈仕俗一行前往鞍钢总医院新大楼建设施工现场、鞍钢总医院重点科室、鞍钢总医院千山温泉康复医院、鞍钢总医院口腔分院等地，全面了解医院发展现状，开展安全生产检查，慰问施工人员和一线医护人员，并与通用鞍钢领导班子、干部代表交流座谈。陈仕俗充分肯定了通用鞍钢取得的成绩，他表示，环球医疗党委对于通用鞍钢的未来发展寄予厚望，通用鞍钢要立足新发展阶段、贯彻新发展理念、把握新发展要求，突出战略导向，对标通用技术集团东北区域旗舰医院夯实发展定位，聚焦高质量发展这个首要任务，一手抓党的建设全面从严治党，一手抓深化改革推动高质量发展，“两手抓，两手都要硬”，以高质量党建推动医院实现可持续的高质量发展，要积极融入地方医联体建设，扩大辐射力和影响力；要推动一体化发展取得新成效，推动千山温泉康复医院向三级康复医院迈进；要打造科技创新型医院，在学科建设和科研创新方面取得新突破；要加快发展健康产业，对医疗服务形成有效赋能；要更好服务母体企业，提升全方位企业健康管理服务能力；要紧抓安全生产，做好大型项目的进度、质量把关。环球医疗人力资源部（党委组织部）、医院临床发展部、办公室（党委办公室）陪同调研。



2024/06/19 通用技术集团副总经理、党组成员姚建红莅临环球医疗调研指导

6月17日上午，通用技术集团副总经理、党组成员姚建红赴环球医疗调研，现场考察了环球医疗办公区域及数智化驾驶舱运行情况，听取了环球医疗关于生产经营、

改革管理和党建工作情况的汇报，并与干部职工亲切交流。通用技术集团总经理助理、医疗健康事业部总经理李亚东，战略部有关负责人、环球医疗班子成员、相关部门中层干部参加调研。姚建红对环球医疗改革发展取得的成效予以充分肯定，并支持“以医疗服务为核心、金融服务为基础、构建共享共赢的健康产业生态系统”的发展方向。他指出，医疗卫生是维护社会稳定的安全阀、健康权益是人民应该享有的基本权利，要全面理解医疗卫生事业特殊性和公益性的深刻内涵，准确把握国企办医的发展规律，从人才引进、学科发展、品牌打造、平台建设等方面统筹谋划，切实做好环球医疗金、医、康融合发展。要充分发挥上市公司作用，贯彻落实“健康中国”战略，不断提高人民健康水平，持续追求患者满意、员工幸福、股东获益的目标实现。要加强党的建设，全面从严治党，充分发挥党组织的战斗堡垒作用和党员的先锋模范作用，以巡视整改为契机，推动公司高质量发展。



2024/06/27 通用技术环球医疗与陕西省家庭服务业协会签署战略合作协议

6月27日，通用技术环球医疗与陕西省家庭服务业协会签署战略合作协议。环球医疗总经理、党委副书记王文兵，陕西省家庭服务业协会会长王旭宏等出席签约仪式。环球医疗将整合旗下医疗资源与青鸟软通线上线下康养资源，与陕西省家庭服务业协会的人力资源、服务网络相结合，在智慧医康养服务平台建设、专业人才培养、高品质医康养服务供给等多方面进行交流，达成合作共识，积极推进智慧医康养业务的布局和孵化。陕西省家庭服务业协会是经陕西省民政厅批准于2005年9月成立

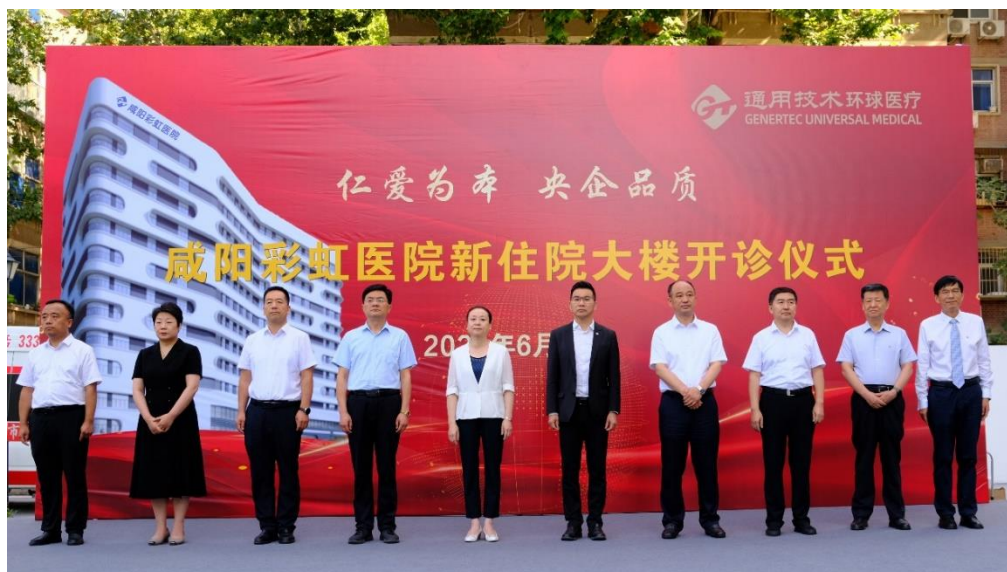
的全省性家庭服务业的社会团体组织，属于国有和民营企业、个体企业、学者教授等相关单位和个人自愿结成的全省性、公益性社会团体组织。协会接受陕西省商务厅和陕西省民政厅等省级有关部门的业务指导，并承担其委托的工作任务。在全省开展行业管理与信息交流、业务培训与刊物编辑、行业调研与服务监督、国际国内与省际行业合作、法律咨询服务等工作，积极开拓居民生活服务类项目，协调和促进全省智慧医康养服务业的健康发展。陕西省政府参事、原省委副秘书长孟军，公司健康产业发展部、医院建设部、临床发展部负责人，青鸟软通区域负责人及相关人员出席签约仪式。



2024/06/27 新起点、新征程，通用技术环球医疗陕西区域两家医院新住院楼正式启用

6月27-28日，通用技术环球医疗旗下咸阳彩虹医院、西安西航医院举办了新建住院楼启用仪式，陕西省咸阳市人民政府、市卫生健康委、市医保局、秦都区区委、区卫健委局，西安市未央区人民政府，通用技术环球医疗、彩虹集团、西航集团等相关领导共同出席仪式。咸阳市副市长蒋彬凤、通用技术环球医疗总经理王文兵、彩虹集团纪委书记包勇、秦都区区委书记景雪峰、市卫健委主任魏曙新、市医保局局长邵红、秦都区卫健委局书记张少伟等参加仪式。西安市未央区政府副区长程希文、通用技术环球医疗总经理王文兵、西航公司副总经理吴法勇、中国新兴公司副总经理李太权、西安市急救中心党委书记李斌等参加仪式通用技术环球医疗总经理、党委副书记王文兵对咸阳彩虹医院、西航医院新建住院大楼项目落成和顺利开业表示

祝贺，并在仪式上发表致辞。王文兵表示，两家医院新住院楼的启用既是医院服务群众、惠及民生的一件大好事，也是环球医疗全面贯彻落实国家关于公立医院高质量发展的决策部署、推动集团区域协同发展战略、打造高质量央企办医新典范的重要举措。两家医院长期以来认真履行公立医院社会职责，为区域医疗健康服务做出了积极贡献。加入环球医疗以来，医院的区域综合影响力日趋增强，尤其是以妇儿专科实力见长的咸阳彩虹医院，在陕西乃至周边地区都享有较高的知名度。希望未来进一步强化医院特色、增强医院医疗综合服务能力，谱写医院高质量发展新篇章，发挥环球医疗在陕西区域一体化中的优势。同时，要坚定服务“健康中国”战略的初心和使命，全面理解医疗卫生事业特殊性和公益性的深刻内涵，准确把握国企办医的发展规律，更好地服务母体集团职工和地区百姓，为卫生事业发展贡献力量。新大楼建成将显著改善咸阳彩虹医院、西安西航医院诊疗环境和患者就医体验，进一步增强医院医疗综合服务能力，为医院高质量发展注入新动能，为医院的未来发展空间。环球医疗作为央企医疗健康集团，坚定服务“健康中国”战略，大力弘扬“仁爱为本、央企品质”的通用健康理念，持续赋能医院高质量发展，为地区百姓提供更加优质的医疗服务，彰显央企医疗品质！





获取更多新闻，欢迎关注【环球医疗微信公众号】

投资者关系动态

6 月回顾 | 投资者调研/交流记录

6 月持续	线上/线下路演	北京/上海
-------	---------	-------

7 月持续 | 环球医疗(2666.HK)路演——如有需要，请联系券商对口销售

7 月 11 日，通用环球医疗集团有限公司(2666.HK)投资者开放日座谈交流，上海欢迎联系公司 IR 团队报名参加有需要可以通过回复此邮件 ir@um.gt.cn 报名，及预约线上交流会议及公司调研

公司地址 通用环球医疗集团有限公司·北京总部

通用技术大厦：北京市丰台区西三环中路辅路 90 号（六里桥东地铁站 E 口步行 500 米）

通用时代中心：北京市丰台区金泽东路（丽泽商务区地铁站 D 口步行 200 米）

免责声明：本文件的版权归本公司所有，属于非公开资料。本公司对本文件保留一切权利。除非另有书面显示，否则本报告中的所 有材料的版权均属本公司。未经本公司事先书面授权，本文件的任何部分均不得以任何方式制作任何形式的拷贝、复印 件或复制品，或再次分发给任何其他人，或以任何侵犯本公司版权的其他方式使用。所有本报告中使用的商标、服务标 记及标记均为本公司的商标、服务标记及标记，未获本公司同意，任何人均无权在任何情况下使用他们。

2666.HK

Corporate Communications

2024.06



通用环球医疗集团有限公司
GENERTEC UNIVERSAL MEDICAL GROUP CO., LTD.

GENERTEC UNIVERSAL MEDICAL (2666.HK) STOCK PRICE PERFORMANCE



Resource: Candlestick Charts—[环球医疗 \(EN\)](#)

COMPANY ANNOUNCEMENT

2024/06/05 COMPLETION OF THE PUBLIC ISSUANCE OF THE CORPORATE BONDS (TRANCHE 4) (SUSTAINABILITY-LINKED) IN THE PRC BY CHINA UNIVERSAL LEASING CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Genertec Universal Medical Group Company Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 31 May 2024 (the “Announcement”) in relation to the public issuance of the fourth tranche of the corporate bonds in 2024 (Sustainability-Linked) (the “T4 Corporate Bonds”) in the People’s Republic of China (the “PRC”) by China Universal Leasing Co., Ltd. (中國環球租賃有限公司) (the “Issuer”), a wholly-owned subsidiary of the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the issuance of the T4 Corporate Bonds in the PRC was completed on 5 June 2024. The total principal amount of the T4 Corporate Bonds is RMB1 billion, with a basic term of five years from 5 June 2024, at the end of the third year and the 2 fourth year of which the Issuer will be entitled to a repurchase option and a coupon rate adjustment option, while the investors will be entitled to a sell-back option. The T4 Corporate Bonds are with a fixed interest rate of 2.43%. The interest rate adjustment mechanism is set for T4 Corporate Bonds and will be implemented from the third year based on the completion result of sustainability performance targets. The issue price is RMB100 per bond, which is equal to 100% of the principal value of the T4 Corporate Bonds.

2024/06/07 LIST POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 7 JUNE 2024

At the annual general meeting (the “AGM”) of Genertec Universal Medical Group Company Limited 通用環球醫療集團有限公司 (the “Company”) held on 7 June 2024, all the proposed resolutions as set out in the notice of the AGM dated 16 May 2024 were duly passed by the shareholders of the Company by way of poll. The poll results taken at the AGM are as follows:

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
1.	To receive and consider the audited consolidated financial statements of the Company and the reports of the directors of the Company (the “Directors”) and auditors of the Company (the “Auditors”) for the year ended 31 December 2023.	937,277,699 (98.92 %)	10,186,030 (1.08 %)
2.	To declare a final dividend of HK\$0.35 per share for the year ended 31 December 2023.	947,463,699 (100.00 %)	530 (0.00 %)
3(a).	To re-elect Mr. Chen Shisu as Director.	910,791,508 (96.13 %)	36,672,721 (3.87 %)
3(b).	To re-elect Ms. Wang Lin as Director.	930,990,324 (98.26 %)	16,473,905 (1.74 %)
3(c).	To re-elect Mr. Xu Ming as Director.	925,806,447 (97.71 %)	21,657,772 (2.29 %)
3(d).	To re-elect Mr. Zhu Ziyang as Director.	925,310,647 (97.66 %)	22,153,582 (2.34 %)
3(e).	To re-elect Mr. Li Yinquan as Director.	904,069,270 (95.42 %)	43,394,949 (4.58 %)

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
4.	To authorise the board of Directors (the “Board”) to fix the Directors’ remuneration.	943,169,629 (99.55 %)	4,294,600 (0.45 %)
5.	To re-appoint Ernst & Young as the Auditors and to authorise the Board to fix their remuneration.	944,956,494 (99.74 %)	2,507,735 (0.26 %)
6.	To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution.	945,127,494 (99.75 %)	2,336,735 (0.25 %)
7.	To grant a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution.	833,430,389 (87.96 %)	114,033,840 (12.04 %)
8.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by adding the aggregate number of the shares bought back by the Company.	834,666,568 (88.09 %)	112,797,661 (11.91 %)
9.	To consider and approve the continuing connected transactions under the 2024 Finance Lease Framework Agreement (as defined in the circular of the Company dated 16 May 2024 (the “Circular”)) and the proposed annual caps thereunder for the three years ending 31 December 2026 (as set out in the Circular).	299,984,997 (100.00 %)	532 (0.00 %)

2024/06/19 ADJUSTMENT TO CONVERSION PRICE OF U.S.\$90,000,000 GUARANTEED CONVERTIBLE BONDS DUE 2026

In accordance with the terms and conditions of the Convertible Bonds and as a result of the declaration and payment of the Dividend by the Company, the Conversion Price will be adjusted from HK\$6.09 to HK\$5.89. The adjustment of the Conversion Price will take effect from 19 June 2024. Save for the Adjustment, all other terms and conditions of the Convertible Bonds will remain unchanged.

Reference is made to (i) the announcements of the Company dated 29 December 2020 and 25 March 2021 (the “Announcements”) and the circular of the Company dated 14 January 2021 (the “Circular”) in relation to the issuance of U.S.\$150,000,000 guaranteed convertible bonds due 2026, (ii) the announcements of the Company dated 10 June 2021, 10 June 2022 and 15 June 2023 in relation to adjustment to the Conversion Price, (iii) the announcement of the Company dated 22 February 2024 in relation to partial exercise of put option by the holder of U.S.\$150,000,000 guaranteed convertible bonds due 2026, and (iv) the poll results announcement of the Company for the annual general meeting of the Company dated 7 June 2024 (the “Poll Results Announcement”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

ADJUSTMENT OF THE CONVERSION PRICE

The terms and conditions of the Convertible Bonds provide, among others, that if and whenever the Guarantor shall pay or declare/announce any cash dividend or distribution to the Shareholders 2 (except where the Conversion Price falls to be adjusted under condition 5.4(b) of the bond instrument) that would on a gross basis (together with all previous cash dividend or distribution to the Shareholders on a gross basis paid or declared/announced in the same year) be higher than the Threshold Amount (as defined below), the Conversion Price shall be adjusted by multiplying the Conversion Price in force immediately before the last trading day preceding the date on which such cash dividend or distribution is paid or declared/announced by the following fraction:

Where:

$$\frac{A - (B - C)}{A}$$

A is the Current Market Price of one Share on the last trading day preceding the date on which such cash dividend or distribution is publicly declared/announced;

B is the aggregate amount of such cash dividend or distribution and all previous cash dividend or distribution to the Shareholders (each on a gross basis) paid or declared/announced in the same year) attributable to one Share; and

C is the amount of cash dividend or distribution equivalent to HK\$0.22 per Share, adjusted pro rata for any adjustments to the Conversion Price made pursuant to the terms and conditions of the Convertible Bonds (the “Threshold Amount”).

Such adjustment shall become effective on, as the case may be, (i) the date that such cash dividend or distribution is paid or declared/announced, or (ii) if a record date is fixed therefor, immediately after such record date (the “Record Date”).

As announced in the Poll Results Announcement, the Shareholders had approved the declaration and payment of a final dividend of HK\$0.35 per Share for the year ended 31 December 2023 (the “Dividend”) to the Shareholders whose names appear on the register of members of the Company on Wednesday, 18 June 2024. Pursuant to the terms and conditions of the Convertible Bonds, the Conversion Price will be adjusted from HK\$6.09 to HK\$5.89 effective from 19 June 2024 (Hong Kong time) (being the date immediately after the Record Date) in connection with the declaration and payment of the Dividend (the “Adjustment”). Apart from the Adjustment, all other terms and conditions of the Convertible Bonds will remain unchanged.

As at the date of this announcement, the total number of the issued shares of the Company is 1,891,539,661 Shares. Following the Adjustment and assuming full conversion of the U.S.\$90,000,000 outstanding Convertible Bonds, these Convertible Bonds will be convertible into 118,708,319 Conversion Shares, representing approximately 6.28% of the issued share capital of the Company as at the date of this announcement and approximately 5.91% of the issued share capital of the Company as enlarged by the issuance of such Conversion Shares (assuming that there is no other change to the issued share capital of the Company).

COMPANY NEWS

2024/06/11 THE FIRST OVERSEAS ESG SYNDICATED LOAN AND BILATERAL ESG LOAN FROM GENERTEC UNIVERSAL MEDICAL HAVE BEEN SUCCESSFULLY LANDED

Recently, Genertec Universal Medical 's Sustainable Development Link (ESG) two overseas loans have won industry awards and authoritative institution certifications, while achieving a breakthrough of zero ESG overseas loans for the company. Among them, the first overseas ESG syndicated loan, with a limit of 627 million US dollars and a term of 3 years, was led and represented by Agricultural Bank of China Hong Kong Branch, certified by the Hong Kong Quality Assurance Bureau, setting a record for the first sustainable development linked loan in the medical industry in the Hong Kong market. It was awarded the "Best Sustainable Development Linked Loan (Medical Industry) for Offshore China" by the international financial magazine "Finance". The first overseas ESG bilateral loan, with a limit of 150 million US dollars and a term of 1 year, is issued by Chuang Hing Bank and certified by the Hong Kong Quality Assurance Bureau. As an innovative financing tool, sustainable development linked loans closely integrate ESG (Environmental, Social Responsibility, Corporate Governance) standards with corporate operations and business development, promoting sustainable development of enterprises. As a state-owned enterprise holding listed company, Global Healthcare deeply implements the work deployment of the State owned Assets Supervision and Administration Commission of the State Council, actively integrates ESG concepts into corporate governance, and is committed to achieving harmonious coexistence between economic benefits, social benefits, and environmental benefits. In the future, Genertec Universal Medical will continue to implement the important deployments of the Party Central Committee and the State Council, starting from the sustainable development linked overseas syndicated loans and bilateral loans, actively practice the responsibility of central enterprises, continuously innovate effective financial means to serve national strategies, allocate more high-quality funds to the field of social responsibility, and form a good demonstration effect.



2024/06/13 GENERTEC UNIVERSAL MEDICAL PARTY COMMITTEE HELD A SPECIAL
READING CLASS TO STUDY AND IMPLEMENT XI JINPING THOUGHT ON SOCIALISM

WITH CHINESE CHARACTERISTICS FOR A NEW ERA AND PARTY DISCIPLINE STUDY AND EDUCATION

In order to continue to study and implement Xi Jinping Thought on Socialism with Chinese Characteristics for a New Era and carry out party discipline study and education in a solid manner, the Genertec Universal Medical Party Committee recently held a special reading class for studying and implementing Xi Jinping Thought on Socialism with Chinese Characteristics for a New Era and Party discipline study and education. Chen Shisu, deputy chief economist of General Technology Group, secretary of the Party Committee and Chairman of the Board of Directors of Genertec Universal Medical, presided over the reading class. The company's leadership team participated in the study, and personnel from relevant departments were present. The reading class focused on reading the original works, learning the original texts, and understanding the principles. They learned the important thoughts of General Secretary Xi Jinping on party building, excerpts of General Secretary Xi Jinping's important expositions on comprehensively and strictly governing the party, and General Secretary Xi Jinping's important expositions on comprehensively deepening reforms. , General Secretary Xi Jinping's important exposition on high-quality development, General Secretary Xi Jinping's important exposition on new quality productive forces, General Secretary Xi Jinping's "2.26" important instructions and other related content. Professors from the National Prosecutor's College were invited to give a special tutorial lecture on party discipline learning and education with the theme of "Interpretation and Case Analysis of the Newly Revised "Regulations on Disciplinary Punishments of the Communist Party of China". On the basis of in-depth study, the reading class closely focused on the company's party committee's work requirements of "focusing on deepening reforms and promoting high-quality development with one hand, and focusing on party building and comprehensively and strictly governing the party" and "grasping with both hands, both hands must be hard". Two concentrated discussions were held focusing on high-quality development and comprehensive and strict party governance. The meeting pointed out that promoting high-quality development is an important hurdle that the entire company must overcome at present and in the future. It is a tough and protracted battle that requires maintaining tenacious fighting spirit and strategic determination. It is necessary to further deepen reforms and promote high-quality development of enterprises. It is necessary to have the "greatest of the country" in mind, bravely shoulder the mission of central enterprises, and play a greater role in serving the national strategy. Deeply

implement the spirit of General Secretary Xi Jinping's "2.26" important instructions, firmly grasp the overall goals, general principles and general requirements of the work of state-owned central enterprises in the new era and new journey, think about problems and handle things from an overall and strategic perspective, and consciously serve the overall work of the party and the country Whatever General Secretary Xi Jinping requires, whatever the Party Central Committee deploys, and whatever the country needs us to do, we will firmly push in that direction. Effectively make good use of the "two approaches" of enhancing core functions and improving the core competitiveness of enterprises, and give full play to the "three roles" of technological innovation, industrial control, and safety support. It is necessary to focus on enhancing core functions, continue to optimize business layout, and promote high-quality development of the main business. We must unswervingly strengthen and improve the three main businesses of finance, medical care, and industry, and take serving the national strategy and serving the people's better life as our core mission and goal. In the comprehensive medical sector, it is necessary to improve service capabilities, identify the focus of the strategy of serving a healthy China, and create a new model of high-quality state-owned enterprise medical services; in the specialist and industrial sector, it is necessary to continue to lay a solid foundation, improve the layout, and create replicable operational capabilities and influence A strong brand; the financial sector must continue to optimize its business structure, accelerate transformation and innovation, and promote the healthy development of financial business. It is necessary to focus on improving core competitiveness and continue to stimulate endogenous motivation. It is necessary to focus on the four elements of technology, efficiency, talent, and brand, continue to deepen reforms and improve capabilities, unswervingly promote quality changes, efficiency changes, and power changes, enhance scientific and technological innovation capabilities, improve efficiency and operational capabilities, strengthen the construction of talent teams, and establish Good brand image. The meeting pointed out that comprehensive and strict governance of the party is a great practice of the party's self-revolution in the new era, and is also a distinctive theme of party building in the new era. We must unswervingly strengthen the party's leadership, persistently strengthen party building, promote comprehensive and strict party governance to in-depth development, and constantly build a solid "root" and "soul". It is necessary to focus on the requirements of "all", comprehensively promote the party's political construction, ideological construction, organizational construction, work style construction, and discipline construction, integrate system construction throughout them, further promote the anti-corruption struggle, and take the

fulfillment of the political responsibility of comprehensively and strictly governing the party as the key point. The key to party building, power management, business promotion, and implementation is to achieve strict party governance in all aspects without blind spots. It is necessary to focus on the "strict" tone and take the current party discipline study and education as an opportunity to implement strict requirements, strict standards, and strict measures into the entire process of cadre team building, and maintain a good political ecology for enterprise development. It is necessary to focus on the concept of "governance" and promote the unity of strengthening the party's leadership and improving corporate governance. In accordance with the "123566" party building work system of the group's party group, comprehensively implement the "one year to shape, two years to stay healthy, and three years to build the soul" project. Deeply integrate party building into the overall reform and development, achieve comprehensive and strict party governance and promote reform and development stability, organic unity and mutual promotion, and provide strong political and organizational guarantees for promoting the high-quality development of enterprises. The meeting emphasized that Genertec Universal Medical has entered a new stage of development, with profound changes in the internal and external environment and facing new development opportunities and challenges. We must carry forward the spirit of self-revolution, take the inspection and rectification inspections of the central government and the group as an opportunity, turn the blade inward, and carry out a profound self-revolution. On the one hand, we must focus on reform and development to promote high-quality development; on the other hand, we must focus on party building and strictly govern the party in an all-round way. Grasp with both hands, both hands must be hard. Always be at the forefront of the times, demonstrate new responsibilities and demonstrate new achievements. On the road of "rushing for exams" in the new era, we will submit a satisfactory answer to the party and the people, the group party group, and the employees!



2024/06/13 GENERTEC UNIVERSAL MEDICAL LEADERS VISITED TSINGHUA CHANG GUNG MEMORIAL HOSPITAL IN BEIJING FOR INSPECTION AND EXCHANGE

Recently, Chen Shisu, deputy chief economist of General Technology chairman of the company's board of directors and party secretary, Wang Wenbing, general manager and deputy party secretary, and Wang Shinan, chief accountant and party committee member, led a team to Beijing Tsinghua Chang Gung Memorial Hospital for inspection and exchange. Company leaders held exchanges and discussions with Dong Jiahong, academican of the Chinese Academy of Engineering, dean of the Clinical School of Tsinghua University, and director of Beijing Tsinghua Chang Gung Memorial Hospital, Zhou Biqin, CEO of Beijing Tsinghua Chang Gung Memorial Hospital, and Lin Qiongjing, chief accountant of Beijing Tsinghua Chang Gung Memorial Hospital, to introduce the company's medical and health business development situation, understand the general situation of Beijing Tsinghua Chang Gung Memorial Hospital and the layout of the Clinical Medical Health City, and conduct an on-site inspection of the future science city and ideal city projects. The two parties had in-depth exchanges on cooperating to build a proton center and build a flagship cancer hospital, and carried out all-round strategic cooperation in finance, industry, and specialties, promoting complementary advantages, resource sharing, and win-win cooperation between the two parties. Shi Yong, Senior Vice President of Maisheng Medical, and his team, as well as relevant persons in charge of the company's strategic operations department, investment department, office (party committee office) and Global Maisheng Company participated in the above activities.



2024/06/19 CHEN SHISU, CHAIRMAN OF THE BOARD OF DIRECTORS AND SECRETARY OF THE PARTY COMMITTEE OF GENERTEC UNIVERSAL MEDICAL, AND HIS DELEGATION WENT TO GENERAL TECHNOLOGY ANSHAN STEEL FOR INVESTIGATION AND GUIDANCE.

On June 13, Chen Shisu, deputy chief economist of General Technology Group, chairman of the board of directors and party secretary of Genertec Universal Medical, and Yang Binhui, deputy general manager and party committee member of the company, went to General Technology Anshan Iron and Steel Co., Ltd. for investigation and guidance. Chen Shisu and his party went to the construction site of the new building of Ansteel General Hospital, key departments of Ansteel General Hospital, Qianshan Hot Spring Rehabilitation Hospital of Ansteel General Hospital, Dental Branch of Ansteel General Hospital and other places to fully understand the development status of the hospital, carry out safety production inspections, and express condolences to the construction workers personnel and front-line medical staff, and had exchanges and discussions with GM Ansteel's leadership team and cadre representatives. Chen Shisu fully affirmed the achievements of GM Angang. He said that the Genertec Universal Medical Party Committee has high hopes for the future development of GM Angang. GM Angang must base itself on the new development stage, implement new development concepts, grasp new development requirements, highlight strategic orientation,

and The Northeast Regional Flagship Hospital of Standard General Technology Group has consolidated its development positioning and focused on the primary task of high-quality development. On the one hand, it focuses on party building and comprehensive and strict governance of the party, and on the other hand, it focuses on deepening reforms and promoting high-quality development. "Strong with both hands, both hands must be strong." Use high-quality party building to promote the hospital to achieve sustainable high-quality development, actively integrate into the construction of local medical consortia, expand radiation and influence; promote integrated development to achieve new results, and promote Qianshan Hot Spring Rehabilitation Hospital to become a third-level rehabilitation hospital To move forward; it is necessary to build a technologically innovative hospital and achieve new breakthroughs in discipline construction and scientific research innovation; it is necessary to accelerate the development of the health industry and effectively empower medical services; it is necessary to better serve the parent enterprise and improve all-round corporate health management service capabilities; We must pay close attention to production safety and ensure the progress and quality of large-scale projects.



2024/06/19 YAO JIANHONG, DEPUTY GENERAL MANAGER AND PARTY MEMBER OF GENERAL TECHNOLOGY GROUP, VISITED GENERTEC UNIVERSAL MEDICAL FOR RESEARCH AND GUIDANCE

On the morning of June 17, Yao Jianhong, deputy general manager and party member of General Technology Group, went to Genertec Universal Medical for investigation. He inspected the office area and digital intelligent cockpit operation

of Genertec Universal Medical on-site, and listened to Genertec Universal Medical's opinions on production operations, reform management and party building work. Report on the situation and communicate cordially with cadres and employees. Li Yadong, assistant to the general manager of General Technology Group and general manager of the medical and health business unit, relevant heads of the strategy department, members of the Genertec Universal Medical team, and middle-level cadres of relevant departments participated in the survey. Yao Jianhong fully affirmed the achievements of Genertec Universal Medical 's reform and development, and supported the development direction of "taking medical services as the core, financial services as the foundation, and building a shared and win-win health industry ecosystem."He pointed out that medical and health care is a safety valve for maintaining social stability, and health rights are basic rights that people should enjoy. It is necessary to fully understand the special nature and profound connotation of public welfare of medical and health care, accurately grasp the development laws of state-owned enterprises, and start from the introduction of talents. Make overall plans for , discipline development, brand building, platform construction and other aspects to effectively implement the integrated development of global medical finance, medicine and health. It is necessary to give full play to the role of listed companies, implement the "Healthy China" strategy, continuously improve people's health levels, and continue to pursue the goals of patient satisfaction, employee happiness, and shareholder benefits. It is necessary to strengthen party building, comprehensively and strictly govern the party, give full play to the battle fortress role of the party organization and the vanguard and exemplary role of party members, and use inspection and rectification as an opportunity to promote high-quality development of the company.



2024/06/28 GENERTEC UNIVERSAL MEDICAL SIGNED A STRATEGIC COOPERATION AGREEMENT WITH SHAANXI FAMILY SERVICE INDUSTRY ASSOCIATION

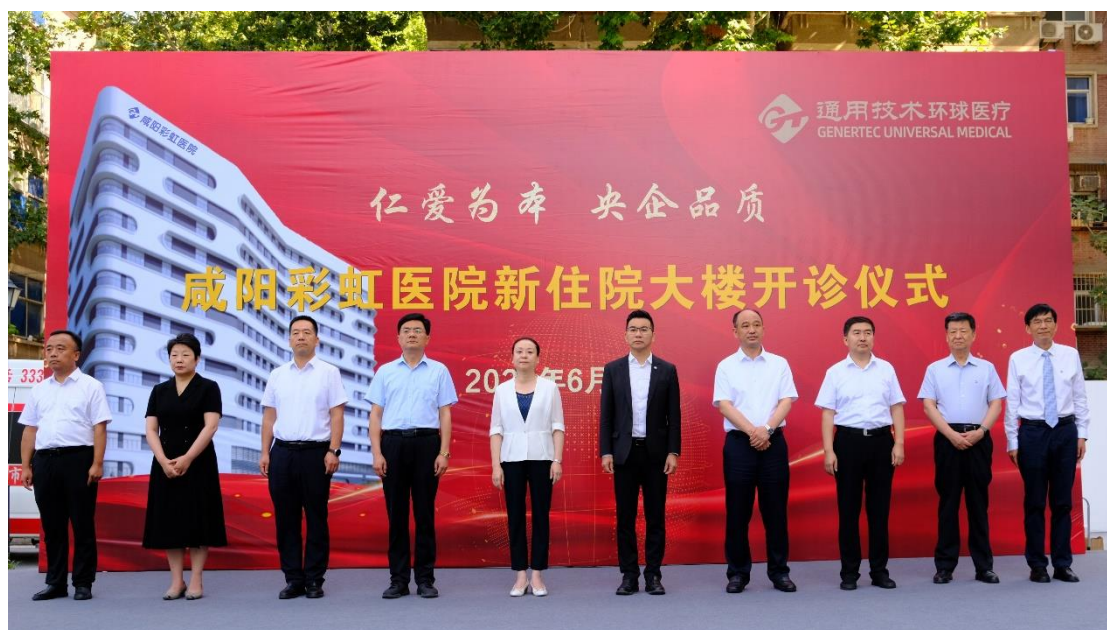
On June 27, Genertec Universal Medical signed a strategic cooperation agreement with the Shaanxi Family Service Industry Association. Wang Wenbing, General Manager and Deputy Secretary of the Party Committee of Genertec Universal Medical, and Wang Xuhong, President of Shaanxi Family Service Industry Association, attended the signing ceremony. Genertec Universal Medical will integrate its medical resources with the online and offline health and care resources of Qingniao Ruantong, and combine it with the human resources and service network of the Shaanxi Family Service Industry Association to build a smart medical and health care service platform, cultivate professional talents, and provide high-quality medical care. We communicated in various aspects such as the supply of health care services, reached a consensus on cooperation, and actively promoted the layout and incubation of smart medical health care business.



2024/06/28 A NEW STARTING POINT AND A NEW JOURNEY, TWO NEW INPATIENT BUILDINGS OF GENERTEC UNIVERSAL MEDICAL'S SHAANXI REGION OFFICIALLY OPENED

On June 27th and 28th, Xianyang Rainbow Hospital(咸阳彩虹医院) and Xi'an Xihang Hospital (西安西航医院), both affiliated to Genertec Universal Medical, held the opening ceremony of the new inpatient building. The Shaanxi Province Xianyang Municipal People's Government, Municipal Health Commission, Municipal Medical Insurance Bureau, Qindu District Committee, The District Health

Commission, Xi'an Weiyang District People's Government, Genertec Universal Medical, Rainbow Group, Xihang Group and other relevant leaders attended the ceremony. Wang Wenbing, general manager and deputy secretary of the party committee of Genertec Universal Medical, congratulated Xianyang Rainbow Hospital and Xihang Hospital on the completion and smooth opening of the new inpatient building project, and delivered a speech at the ceremony. Wang Wenbing said that the opening of the new in-patient buildings of the two hospitals is not only a great thing for the hospital to serve the people and benefit people's livelihood, but also an opportunity for Genertec Universal Medical to fully implement the national decision-making and deployment on the high-quality development of public hospitals, promote the group's regional coordinated development strategy, and create An important measure to establish a new model of high-quality centrally-owned medical services. The two hospitals have long conscientiously fulfilled their social responsibilities as public hospitals and made positive contributions to regional medical and health services. Since joining Genertec Universal Medical, the hospital's regional comprehensive influence has been increasingly enhanced. In particular, Xianyang Rainbow Hospital, which is known for its expertise in women's and children's specialties, enjoys a high reputation in Shaanxi and even surrounding areas. It is hoped that in the future, the hospital's characteristics will be further strengthened, the hospital's comprehensive medical service capabilities will be enhanced, a new chapter of high-quality development of the hospital will be written, and Genertec Universal Medical 's advantages in Shaanxi's regional integration will be given full play. At the same time, we must firmly adhere to the original intention and mission of serving the "Healthy China" strategy, comprehensively understand the particularity and profound connotation of the public welfare of the medical and health industry, accurately grasp the development laws of state-owned enterprises, better serve the employees of the parent group and the people of the region, and provide Contribute to the development of health services.



For more news, welcome to follow [official WeChat account of Universal Medical]

INVESTOR RELATIONS

June 2024 | Record of Investor Relations Activities

2024/06	IR team of the company online and offline Roadshow	Beijing/Shanghai
---------	--	------------------

July 2024 | Genertec Universal Medical (2666.HK) Roadshow——If you are interested, please contact the institutional sales

July 11, Genertec Universal Medical (2666.HK) Investor Open Day Discussion and Exchange, Shanghai

If you are interested, please reply to this email ir@um.gt.cn to sign up for the meetings.

Company Address:

20th to 28th Floor, No. 90, Side Road of West Third Ring Middle Road, Fengtai District, Beijing, China (500 meters walk from Exit E of Liuliqiao East Subway Station) ;

Jinze East Road, Fengtai District, Beijing (200 meters walk from Exit D of Lize Business District Subway Station)

Disclaimer:

The copyright of this report belongs to Genertec Universal Medical Group Company Limited (the "Company") and contains non-public information. The Company reserves all rights to this document. All materials in this report are copyrighted by the Company unless otherwise indicated in writing. Nothing in this report may in any way be reproduced, copied or reproduced in any form, or redistributed to any other person, or used in any other way that infringes the copyright of the Company without our prior written authorization. All trademarks, service marks and marks used in this report are trademarks, service marks and marks of the Company, unless with the Company's permission, no one has the right to use them under any circumstances.